NOTICE OF PUBLIC HEARING

The New Mexico Hospital Equipment Loan Council (the “Council”) will hold a public hearing on Friday, November 5, 2021, at 10:00 a.m., or as soon thereafter as it may be heard, in the offices of Modrall, Sperling, Roehl, Harris & Sisk, 500 Fourth Street NW, Suite 1000, Albuquerque, New Mexico 87102 concerning the following revenue bond projects for Haverland Carter Lifestyle Group, a nonprofit healthcare organization (“Haverland Carter”). Haverland Carter is requesting the Council to issue up to $35,000,000 in qualified 501(c)(3) revenue bonds (the “Bonds”) in one or more series, pursuant to a plan of finance, to (i) refund certain outstanding obligations issued previously to finance Health-Related Equipment, (ii) fund a debt service reserve account for the Bonds, if necessary; and (iii) pay certain expenses of issuing the Bonds (the “Refunding Project”).

The Bonds will be used to refund Series 2012 Bonds issued to finance (i) improvements of the La Vida Llena Community and (ii) to refund Series 2010 Bonds entered into to finance the construction and improvement of the facilities at the La Vida Llena Community (the “Refunded Bonds”). The healthcare projects financed by the Refunded Bonds are located at the La Vida Llena Community and the buildings and land in the vicinity of the campus at 10501 Lagrima de Oro Road, Albuquerque, New Mexico.

The Bonds will be special and limited obligations of the Council, payable solely from payments to be made by Haverland Carter as described in the bond documents. The Bonds do not constitute obligations, either general, special or moral, of the State of New Mexico (the “State”). Neither the faith and credit nor the taxing power of the State or any political subdivision thereof will be pledged to the payment of the Bonds. The Bonds will not be general obligations of the State or the Council, and neither the State nor the Council will have any obligation or legal authorization to levy any taxes or appropriate or expend any of their respective general funds for the payment of the Bonds.

The public hearing will provide a reasonable opportunity to be heard for persons wishing to express their views on the merits of the Refunding Project, the issuance of the Bonds, or related matters. At the time and place fixed for the Public Hearing, an opportunity will be given to all persons who appear at the hearing to express their views with respect to the proposal. If you are unable to attend the public hearing, written comments may be submitted until the date of the public hearing. Any written comments may be addressed to and additional information concerning the above may be obtained from Chris Muirhead, Esq., Modrall, Sperling, Roehl, Harris & Sisk, P.O. Box 2168, Albuquerque, New Mexico 87103-2168. **Due to concerns with the current health crisis, members of the public may also attend the public hearing remotely by calling toll-free 1-888-809-5018 (access code 5058481858#) at the time set forth above.** This notice is published pursuant to the TEFRA notice requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.